#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Debtors.	) (Joint Administration Requested)
KATERRA INC., et al.,1	) Case No. 21-31861 (DRJ)
In re:	) Chapter 11

ORDER AUTHORIZING (I) THE REJECTION
OF CERTAIN UNEXPIRED LEASES AND (II) THE REJECTION OF
CERTAIN EXECUTORY CONTRACTS, EACH EFFECTIVE AS
OF THE PETITION DATE, AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (a) authorizing the Debtors to (i) reject the Contracts effective as of the Petition Date and (ii) reject the leases effective as of the Petition Date; and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors'

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <a href="https://cases.primeclerk.com/katerra">https://cases.primeclerk.com/katerra</a>. The location of Debtor Katerra Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 9305 East Via de Ventura, Scottsdale, Arizona 85258.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. Pursuant to section 365 of the Bankruptcy Code, the Contracts and Leases shall each be deemed rejected as of the Petition Date.
- 2. Each counterparty to each Contract and Lease must file a proof of claim, if at all, on or before the later of (a) the deadline for filing proofs of claim established in these chapter 11 cases and (b) thirty (30) days after the entry of this order, or else be forever barred.
- 3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of

the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other

applicable law; or (h) a concession by the Debtors that any liens (contractual, common law,

statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are

valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity,

or perfection or seek avoidance of all such liens.

4. Notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a) and the

Bankruptcy Local Rules are satisfied by such notice.

5. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order

are immediately effective and enforceable upon its entry.

6. The Debtors are authorized to take all actions necessary to effectuate the relief

granted in this Order in accordance with the Motion.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Houston, Texas	
Dated:, 2021	
	UNITED STATES BANKRUPTCY JUDGE

# Schedule 1

# **Rejected Leases**

None.

### Schedule 2

Rejected Contracts<sup>1</sup>

The inclusion of a Contract on this list does not constitute an admission as to the executory or non-executory nature of the Contract or as to the existence or validity of any claims held by the Contract counterparty.

	400 Manitas Charat I I O					
0	100 Monitor Street LLC	50 Washington Street	100 Monitor Street	Katerra Inc.	Standard Form of Agreement Between Owner	6/6/2021
2		Hoboken, NJ 07030			and Contractor	
2	100 Monitor Street, L.L.C.	100 Monitor Street, LLC, 50 Washington Street, Hoboken, New Jersey 07030, Attn: Dennis Giuliano Email: dguiliano@ironstate.net; Attn: Barbara Stack Email: bstack@ironstate.net	100 Monitor Street	Katerra Construction LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
3 1	100 Water Street Development, LLC.	c/0 Ary Freilich 440 Sylvan Ave. Ste. 282 Englewood Cliffs, NJ 07632	100 Water Street	Katerra Construction LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
4 1	100 Water Street Development LLC	c/o BFB Jersey City West LLC	100 Water Street Phase 2	Katerra Construction LLC	Standard Form of Agreement Between Owner	6/6/2021
		c/o BFE Management Corp. 440 Sylvan Avenue Suite 282			and Contractor	
5	New Floral Gardens Associates II L.P.	Foodburgod Cliffe, N. L07822 1401 Washington Street Hoboken, NJ 07030	1220 26th Street	Katerra Construction LLC	Standard Abbreviated Form of Agreement Between Owner and Contractor	6/6/2021
6	AA Waterproofing Front Range	11575 Wadsworth Blvd	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
		Broomfield, CO 80020				
7	Azteca Rebar Inc.	4351 East 109th Avenue Thornton, CO 80233	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
8 (	Colorado Floorworks, Inc.	1741 W. 64th Lane, Denver, CO 80221	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
	Flatirons Inc.	3825 Iris Avenue. Suite 395. Boulder. CO 80301	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
9 1	riadions inc.	3623 Illis Averlue, Suite 393, Boulder, CO 6030 I	1275 Salita Pe Project	Raterial Constitution, ELC	Subcontractor Agreement	0/0/2021
10 L	Ludwig Drilling, Inc.	704 Topeka Way, Castle Rock, CO 80109	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
11 1	Martinez Fire Protection, LLP	6632 Fig Street, Arvada, CO 80004	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
12 8	Santa Fe Thirteen, LLC	1550 Larimer Street, #521 Denver, CO 80202	1275 Santa Fe Project	Katerra Construction, LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
13 1	ThyssenKrupp Elevator Corporation	7367 S. Revere Parkway, Centennial, CO 80112	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
14	Tower Electric, Inc.	621 Southpark Drive, Suite 1500, Littleton, CO 80120	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
15	Wayne's Construction Service LLC	7110 West Alaska Drive, Unit E, Lakewood, CO 80226	1275 Santa Fe Project	Katerra Construction, LLC	Subcontractor Agreement	6/6/2021
16	Art District Holdings, LLC	1550 Larimer Street, Suite 521 Denver, CO 80202	1275 Sante Fe	Katerra Construction, LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
17 9	9!! Street Uiban Renewal, LLC	201 Momgomeiy Street Suite 261	170 Erie Street	Katerra Construction LLC	Agreement and General Conditions Between	6/6/2021
		Jersey City, NJ 07302			Owner and Contractor	
18 (	Central Arizona Shelter Services, Inc.	PO Box 18250 Phoeniz, AZ 85005	230 S 12th Ave. Phoenix, AZ 85007	Katerra Construction LLC	Standard Form of Agreement Between Owner	6/6/2021
	Contra / Vizona Onaton Con Noco, mo.	7 5 55x 10255 7 1051 nz., 7 2 55555	200 0 1241740.1 1100110,72 00001	rationa ouropassion elec	and Contractor	01012021
19 3	3060 JFK , LLC.	1 Evertrust Plaza Ste. 102 Jersey City, NJ 07302	244 St. Pauls Ave	Katerra Construction LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
20 2	26-28 Cottage LLC	c/o Namdar Group 98 Cuttermill Road, Suite 284 North Great Neck, NY 11021	26 Cottage Street	Katerra Construction LLC	Agreement and General Conditions Between Owner and Contractor	6/6/2021
21 3	348 Baldwin RE Group, LLC.	569 Jersey Ave. Jersey City, NJ 07305	348 Baldwin	Katerra Construction LLC	Agreement and General Conditions Between	6/6/2021
					Owner and Contractor	
22 3	35-41 Market St. Urban Renewal, LLC.	225 Milburn Ave. Ste. 101 Millburn, NJ 07041	35-41 Market St.	Katerra Construction LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
23	Mercer Jordan LLC	199 Lee Avenue Suite 127 Brooklyn, NY 11211	55 Jordan Avenue	Katerra Construction LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
24 H	Hamilton Cove Urban Renewal, LLC	c/o Hartz Mountain Industries, Inc 400 Plaza Drive Secaucus, NJ 07094	800 Harbour Blvd	Katerra Inc.	Standard Form of Agreement Between Owner and Contractor	6/6/2021
25 [	Dornoch Rahway Urban Renewal, LLC.	1818 Liberty St. Ste. 500 Reston, Virginia 20190	81 Monroe St.	Katerra Construction LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
26	MC Maple Holding LLC	1 Henderson Street	81 Montior Street	Katerra Construction LLC	Standard Form of Agreement Between Owner	6/6/2021
		Hoboken, NJ 07030			and Contractor	
27 L	LMV II 885 Washington Holdings, LP	One Landmark Square, Suite 2001 Stamford, CT 06902	855 Washington Blvd	Katerra Construction LLC	Construction Agreement By and Between LMV II 885 Washington Holdings, LP	6/6/2021
28 8	87 NEWKIRK HOLDINGS LLC	c/o Namdar Group 98 Cuttermill Road, Suite 284 North Great Neck, NY 11021	87 Newkirk	Katerra Inc.	Agreement and General Conditions Between Owner and Contractor	6/6/2021

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,,	Counterparty	Counterparty Address	Project	Debtor	Description	Rejection Date
29	FDAD Maple, LLC.	1 Henderson Street Hoboken, NJ 07030	89 Monitor Street	Katerra Construction LLC	Standard Form of Agreement Between Owner	6/6/2021
					and Contractor	
30	ACDC Electric	4842 S Adams St., Tacoma, WA 98409	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
31	AG Kent Apartments LLC	Attn: Mark Hoyt, 2003 Western Ave, Suite 330, Seattle, WA 98121	Alexan Gateway	Katerra Construction, LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
32	Burk Mechanical	7583 Clover Valley Road, Port Orchard, WA 98367	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
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33	Carports of Washington, Inc.	PO Box 2389, Buckley, WA 98321	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
34	CC Edwards Construction Inc.	2410 Inter Ave Bldg A, Puyallup, WA 98372	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
35	CDI Custom Design Inc.	2123 Grant St., Bellingham, WA 98225	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
36	Cosco Fire Protection	4308 S 131st Place, Tukwila, WA 98168	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
	Crowe Building Specialties	18609 76th Ave W Ste I, Lynnwood, WA 98037	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
31	Crowe building Specialities	18009 70til AVE W. Ste I, EyliliMood, WA 90037	Alexan Galeway	Rateria Consudenti, EEO	Subcontractor Agreement (washington)	0/0/2021
38	Elite Floor Coverings, Inc.	3902 Auburn Way N, Auburn, WA 98002	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
	EM Precision Concrete LLC	1407 Valentine Ave SE, Suite 105, Pacific, WA 98047	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
40	Fireside Contracting Services LLC dba Fireside Hom	1220 37th St. NW, A106, Auburn, WA 98001	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
41	Frontier Door & Cabinet Inc.	11721 Steele Street South, Tacoma, WA 98444	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
42	Frunz Construction, Inc	3204 Smokey Point Drive, Suite 203, Arlington, WA 98223	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
43	GLM General Construction LLC	6624 E J St, Tacoma, WA 98404	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
44	Inland Waterproofing Services, Inc.	120 W Clayton Ave., Coeur d'Alene, ID 88315	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
45	Insulation Northwest, LLC	418 Valley Ave., NW B-100, Puyallup, WA 98371	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
46	J&B Fab, Inc.	2005 63rd St. SE Auburn, WA 98092	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
47	JT Landscaping, Fence & Roofing Corp.	1161 99th St. E, Tacoma, WA 98455	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
48	Katchikan Drywall Services, Inc.	21828 87th Ave SE Suite 200, Woodinville 98072	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
49	KONE, Inc.	8343 154th Ave NE, Ste 100, Redmond, WA 98052	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
w -	VOSS I	4004 Fifth Avenue Combin WA 0000		Katana Ora i ii ii ii ii	Durchase Order No. # A COV. CO. 111	
50	KPFF, Inc.	1601 Fifth Avenue, Seattle, WA 98101	Alexan Gateway	Katerra Construction, LLC	Purchase Order No # AGK 06-111	6/6/2021
51	Monty Warren Painting, Inc.	327 C St. NW, Auburn, WA 98001	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
52	NNL Railings dba Beehaven Inc.	7906 230th St SW, Edmonds, WA 98026	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
53	NW Envelope Components LLC	7829 Center Blvd SE #245, Snoqualmie, WA 98065	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
54	Orca Pacific Inc.	280 44th St. NW, Auburn, WA 98001	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
55	Overland Group LLC	26319 SE Kent-Kangley Rd, Ravensdale, WA 98051	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
56	Pacific One Construction, LLC	1108 8th Street, Kirkland, WA 98033	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021
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58 Rainier 59 Riversi 60 Sound 61 Topline 62 Warfiel 63 WATE: 64 Winters 65 1351 F. 66 Ascenc	o Counters, LLC  Id Masonry, LLC  X Enterprises, LLC dba Nationwide Gutter Sea sky Inc.  awcett LLC	102 Frontage Road S, Pacific, WA 98047  23175 224th Place SE, Suite E, Maple Valley, WA 98038  10420 East Riverside Drive, #103, Bothell, WA 98011  5501 75th St. W Tacoma, WA 98409  3900 150th Ave Ct E Ste 101A, Sumner, WA 98390  2601 96th St S, Tacoma, WA 98444  4936 Buena Vista Dr., Frisco, TX 75034  PO Box 1234, Stanwood, WA 98292  1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232  219 12th St SE Puyallup, WA 98372	Alexan Gateway  Analog Fawcett  Analog Fawcett	Katerra Construction, LLC  Katerra Construction, LLC	Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)	6/6/2021  6/6/2021  6/6/2021  6/6/2021  6/6/2021  6/6/2021  6/6/2021
59 Riversia 60 Sound 61 Topline 62 Warfiel 63 WATE: 64 Winters 65 1351 F. 66 Ascenc	de Roofing LLC  Glass Sales Inc.  Counters, LLC  Id Masonry, LLC  X Enterprises, LLC dba Nationwide Gutter Sea  sky Inc.  awcett LLC  Jent LLC  Evans and Associates, Inc.	10420 East Riverside Drive, #103, Bothell, WA 98011 5501 75th St. W Tacoma, WA 98409 3900 150th Ave Ct E Ste 101A, Sumner, WA 98390 2801 96th St S, Tacoma, WA 98444 4936 Buena Vista Dr., Frisco, TX 75034 PO Box 1234, Stanwood, WA 98292 1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232 219 12th St SE Poyellup, WA 98372	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021 6/6/2021 6/6/2021 6/6/2021 6/6/2021
59 Riversia 60 Sound 61 Topline 62 Warfiel 63 WATE: 64 Winters 65 1351 F. 66 Ascenc	de Roofing LLC  Glass Sales Inc.  Counters, LLC  Id Masonry, LLC  X Enterprises, LLC dba Nationwide Gutter Sea  sky Inc.  awcett LLC  Jent LLC  Evans and Associates, Inc.	10420 East Riverside Drive, #103, Bothell, WA 98011 5501 75th St. W Tacoma, WA 98409 3900 150th Ave Ct E Ste 101A, Sumner, WA 98390 2801 96th St S, Tacoma, WA 98444 4936 Buena Vista Dr., Frisco, TX 75034 PO Box 1234, Stanwood, WA 98292 1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232 219 12th St SE Poyellup, WA 98372	Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021 6/6/2021 6/6/2021 6/6/2021 6/6/2021
60 Sound 61 Topline 62 Warfiel 63 WATE: 64 Winters 65 1351 F. 66 Ascenc	Glass Sales Inc.  Counters, LLC  Id Masonry, LLC  X Enterprises, LLC dba Nationwide Gutter Sea sky Inc.  awcett LLC  dent LLC  Evans and Associates, Inc.	5501 75th St. W.: Tacoma, WA 98409  3900 150th Ave Ct E Ste 101A, Sumner, WA 98390  2601 96th St S, Tacoma, WA 98444  4936 Buena Vista Dr., Frisco, TX 75034  PO Box 1234, Stanwood, WA 98292  1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232  219 12th St SE Puyallup, WA 98372	Alexan Gateway  Alexan Gateway  Alexan Gateway  Alexan Gateway  Alexan Gateway  Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021 6/6/2021 6/6/2021 6/6/2021
61 Topline 62 Warfiel 63 WATE: 64 Winter: 65 1351 F. 66 Ascenc	o Counters, LLC  Id Masonry, LLC  X Enterprises, LLC dba Nationwide Gutter Sea sky Inc.  awcett LLC  dent LLC  Evans and Associates, Inc.	3900 150th Ave Ct E Ste 101A, Sumner, WA 98390 2601 96th St S, Tacoma, WA 98444 4936 Buena Vista Dr., Frisco, TX 75034 PO Box 1234, Stanwood, WA 98292 1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232 219 12th St SE Poyallup, WA 98372	Alexan Gateway  Alexan Gateway  Alexan Gateway  Alexan Gateway  Alexan Gateway	Katerra Construction, LLC	Subcontractor Agreement (Washington)	6/6/2021 6/6/2021 6/6/2021 6/6/2021
62 Warfiel 63 WATE: 64 Winter 65 1351 F. 66 Ascence 67 David E	id Masonry, LLC  X Enterprises, LLC dba Nationwide Gutter Sea sky Inc.  awcett LLC  dent LLC  Evans and Associates, Inc.	2601 96th St S, Tacoma, WA 98444  4936 Buena Vista Dr., Frisco, TX 75034  PO Box 1234, Starwood, WA 98292  1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232  219 12th St SE Poyallup, WA 98372	Alexan Gateway  Alexan Gateway  Alexan Gateway  Analog Fawcett	Katerra Construction, LLC  Katerra Construction, LLC  Katerra Construction, LLC  Katerra Construction LLC	Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)	6/6/2021 6/6/2021 6/6/2021
62 Warfiel 63 WATE: 64 Winter 65 1351 F. 66 Ascence 67 David E	id Masonry, LLC  X Enterprises, LLC dba Nationwide Gutter Sea sky Inc.  awcett LLC  dent LLC  Evans and Associates, Inc.	2601 96th St S, Tacoma, WA 98444  4936 Buena Vista Dr., Frisco, TX 75034  PO Box 1234, Starwood, WA 98292  1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232  219 12th St SE Poyallup, WA 98372	Alexan Gateway  Alexan Gateway  Alexan Gateway  Analog Fawcett	Katerra Construction, LLC  Katerra Construction, LLC  Katerra Construction, LLC  Katerra Construction LLC	Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)	6/6/2021 6/6/2021 6/6/2021
63 WATE: 64 Winters 65 1351 F: 66 Ascenc	X Enterprises, LLC dba Nationwide Gutter Sea sky Inc. awcett LLC	4936 Buena Vista Dr., Frisco, TX 75034  PO Box 1234, Stanwood, WA 98292  1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232  219 12th St SE Puyallup, WA 98372	Alexan Gateway  Alexan Gateway  Analog Fawcett	Katerra Construction, LLC  Katerra Construction, LLC  Katerra Construction LLC	Subcontractor Agreement (Washington)  Subcontractor Agreement (Washington)  Standard Form of Agreement Between Owner	6/6/2021 6/6/2021
64 Winters 65 1351 F. 66 Ascenc	sky Inc.  awcett LLC  dent LLC  Evans and Associates, Inc.	PO Box 1234, Stanwood, WA 98292  1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232  219 12th St SE Puyallup, WA 98372	Alexan Gateway  Analog Fawcett	Katerra Construction, LLC  Katerra Construction LLC	Subcontractor Agreement (Washington)  Standard Form of Agreement Between Owner	6/6/2021
65 1351 Fa	dent LLC	1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232 219 12th St SE Puyallup, WA 98372	Analog Fawcett	Katerra Construction LLC	Standard Form of Agreement Between Owner	
65 1351 Fa	dent LLC	1351 Fawcett LLC, 2222 NE Oregon Street, Suite 208, Portland, OR 97232 219 12th St SE Puyallup, WA 98372	Analog Fawcett	Katerra Construction LLC	Standard Form of Agreement Between Owner	
66 Ascend	dent LLC	97232 219 12th St SE Poyallup, WA 98372	-			6/6/2021
67 David E	Evans and Associates, Inc.	Puyallup, WA 98372	Analog Fawcett		i l	
		20300 Woodville –Snohomish Rd NE. Suite A		Katerra Construction LLC	Subcontractor Agreement	6/6/2021
68 Donald	B. Murphy Contractors, Inc. dba DBM Contrac	Woodville, WA 98072	Analog Fawcett	Katerra Construction LLC	Survey Services Agreement	6/6/2021
		1220 South 356th Federal Way, WA 98003	Analog Fawcett	Katerra Construction LLC	Subcontractor Agreement	6/6/2021
69 HighMa	ark Enterprises LLC	26232 348th Ave South Ravensdale, WA 98051	Analog Fawcett	Katerra Construction LLC	Subcontractor Agreement	6/6/2021
70 J&B Fa	ab, Inc.	2005 63rd Street SE Auburn, WA 98092	Analog Fawcett	Katerra Construction LLC	Subcontractor Agreement	6/6/2021
71 JH Kell	ly, LLC	821 3rd Ave Longview, WA 98632	Analog Fawcett	Katerra Construction LLC	Subcontractor Agreement	6/6/2021
72 MB Ele	setric, LLC	7520 Evelyne Lane NE Lacey, WA 98516	Analog Fawcett	Katerra Construction LLC	Subcontractor Agreement	6/6/2021
73 RMS P	raint LLC	142054 SE 141 1st Street Renton, WA 98198	Analog Fawcett	Katerra Construction LLC	Subcontractor Agreement	6/6/2021
74 Stegin	Structural Concrete Inc.	22515 Marine View Drive S Des Moines, WA 98198	Analog Fawcett	Katerra Construction LLC	Subcontractor Agreement	6/6/2021
75 RCB U	irban Renewal LLC	c/o PCD Capital LLC 350 Main Road Sulte 201 Montville, NJ 07045	Bogota River Club	Katerra Construction LLC	Agreement and General Conditions Between Owner and Contractor	6/6/2021
76 RCB U	Irban Renewal LLC	c/o PCD Capital LLC 350 Main Road Suite 201	Bogota River Club	Katerra Construction LLC	Agreement and General Conditions Between Owner and Contractor	6/6/2021
		Montville, NJ 07045		K		
77 Allante	Development, LLC	8425 North 90th Street, Suite 2, Scottsdale, AZ 8525	Cascade Falls	Katerra Construction LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
78 Bomas	ada Cosmopolitan Tulsa, LLC	8980 Lakes at 610 Drive, Suite 200 Houston, TX 77054	Cosmopolitan Apartments	Lord, Aeck, & Sargent Inc.	Standard Form of Agreement Between Owner and Contractor	6/6/2021
79 Diagon	al Affordable LLC	5291 E Yale Ave. Denver, CO 80222	Diagonal Affordable	Katerra Construction, LLC	Construction Agreement	6/6/2021
80 Diagon	al Affordable LLC	5291 E Yale Ave. Denver, CO 80222	Diagonal Affordable	Katerra Construction, LLC f/k/a Bristlestone Construction Corp.	Amendment No. 1 to the Construction Agreement	6/6/2021
81 Helios I	Education Center	2415 East Carnelback Road, Suite 500 Phoenix, AZ 85016	East Camelback	UEB Builders, Inc.	Standard Form of Agreement Between Owner and Construction Manager as Constructor	6/6/2021
82 Alpine I	Investments LoHi, LLC	P.O. Box 6582 Denver, CO 80120	Edge @ Lohi Job # CS17085	Edge at LoHi, LLC	Standard Form of Agreement Between Owner and Contractor	6/6/2021
83 Extende	ed Stay America P Portfolio LLC	11525 N Community House Rd #100 Charlotte, NC 28277	Extended Stay America	Katerra Construction LLC	Full Service Master Agreement	6/6/2021
84 Smoke		287 N. Maple Grove Rd., Boise, ID 33704 Attr:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (3/13/19)	6/6/2021

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	Counterparty	Counterparty Address	Project	Debtor	Description	Rejection Date
85	31W Insulation	7434 Cycle Lane, Goodlettsville, IN 37072 Attn: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (4/29/19)	6/6/2021
86	Arrow Mirror & Glass Inc. dba Arrow Glass Industries	12306 Shiloh Church Rd., Houston, TX. 77066 Attr: Deborah Guerrero Email: dguerrero@arrowcompanies.com.	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (11/15/19)	6/6/2021
87	ARS Specialty Construction	307 Lombrano, St., San Antonio, TX 78207 Attn: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (5/15/19)	6/6/2021
88	Assa Abloy Hospitality Inc.	631 International Parkway, Ste 100, Richardson, TX 75081 Attr: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (4/26/19)	6/6/2021
89	ATX Construction Clean	1712 E. Riverside Dr., Austin TX Attr. Amy Teykl Email: amy@atxconstructionclean.com	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (10/24/19)	6/6/2021
90	BMP Specialist LLC	2410 E. New Hope Dr., Leander, TX 78641 Attn: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (1/8/19)	6/6/2021
91	Chaparral Professional Land Surveying, Inc.	3500 McCall Lane, Austin, TX 78744 Attn: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (1/8/19)	6/6/2021
92	Clearwater Commercial Landscapes	20 Lake Drive, Round Rock, TX 78665 Attn: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (5/24/19)	6/6/2021
93	CP Rebar and PT Installation LLC	7415 Scott Ave., Manvel, TX 77578 Attr: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (2/15/19)	6/6/2021
94	Dennis Steel, Inc.	1105 Leander Drive, Leander, TX 78641 Attn: Michael Dennis Email: mdennis@dennissteel.com	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (3/6/19)	6/6/2021
95	DJR, Inc. dba Encore Mechanical	9201 Brown Ln., Ste 141, Austin, TX 78754 Attn: Tammi Danielson	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (6/21/19)	6/6/2021
96	Door Control Services, a DH Pace Company, Inc.	Email: Trammi@ancreamech.com 301 VZ Country Road 4500, Ben Wheeler, TX 75754 Attn: Eddie Harmon Email: eharmon@doorcontrolservices.com	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (9/16/19)	6/6/2021
97	Elrod Enterprises Inc dba Pest Force	1262 Eastgate Rd., Suite #2, Midlothian, TX 76065 Attn:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (1/29/19)	6/6/2021
98	EM Building Contractors LLC	Email: 1919 S. Shilioh Rd., Suite 230 Garland, TX 75042 Attr.: Joann Martinez Email: Martinezivann embc@gmail.com	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (4/24/19)	6/6/2021
99	FireTron, Inc.	Email: Martinezioana embe@mail.com 3006 Longborn Blvd., Suite 101, Austin, TX 78758 Attn: Craig Rohan	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (5/6/19)	6/6/2021
100	GAC Equipment LLC dba Austin Crane Service	Email: Crain Enhandfiltertron.com 904 Leander Dr., Leander, TX 7864 Attn: Email:	Extended Stay America - Austin Airpo	Katerra Construction, LLC	Austin Airport - ESA (6/10/19)	6/6/2021